

# What to expect in the peering landscape

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A global platform with local expertise

300+

28+

55+

Continents

Data centres Countries

Metros

**Europe** Amsterdam Madrid Athens Marseille Brussels Paris Copenhagen Stockholm Dublin Vienna Düsseldorf Zagreb Frankfurt Zürich London **Asia-Pacific North America** Chennai New York Atlanta Hong Kong Northern Virginia Austin Melbourne **Boston** Phoenix Osaka Charlotte Portland Seoul Chicago Querétaro Africa Singapore Dallas San Francisco Sydney Abuja Houston Seattle Accra Silicon Valley Los Angeles Cape Town Toronto Miami Durban Johannesburg Lagos **South America** Maputo Mombasa Bogotá Nairobi Fortaleza Rio de Janeiro Santiago São Paulo

## Meet our team



Andreas Polyrakis

Director, Business Development, Network Service Providers



Enrico Vallicelli

LINX Global Account Manager



Darren Chan

Solutions Architect, Programmes & Campaigns



## The digital landscape is changing

#### **Cloud Computing & CDNs**

- Traditionally located at the "core", to take advantage of infrastructure and economies of scale
- Now being pushed closer to the edge, at regional or city level, to address sovereignty, latency, availability and performance requirements
- Hybrid cloud and multi-cloud
- Affect infrastructure development
  - · Terrestrial and subsea cables
  - Data centres and IXPs

#### **Edge Computing**

- Distributed processing and storage, for bandwidth-hungry and latencysensitive applications
- Further pushes cloud & CDN towards the edge
- Need for edge-to-core and edge-toedge connectivity and distributed peering

#### AI

- A huge surge in processing and storage requirements is foreseen
- Core + Edge upgrades
- Will stress connectivity, too:
  - Capacity (access, backbone)
  - Optimised, low latency peering
  - Robust

Efficient, distributed, secure and robust peering becomes increasingly important

#### How are IXPs affected?

#### The moving edge

 Need for denser IXP coverage, including smaller countries or secondary cities

#### **Competition is growing**

 Competition is growing, even in markets with well established players

## Stretched peering LANs & Remote Peering

- Disconnected, connected or stretched peering LANs? The paradigm is shifting.
- Remote peering is here to stay

#### **Need for resilience & diversity**

- IXPs are critical infrastructure.
   Officially identified as such by NIS/NIS2!
- Increased SLA requirements
- One per country / market may no longer be enough

#### Cooperation is growing, too

- to address increased peering needs
- to defend against competition

## New Services, extended audience

- Cloud is affecting IXPs: Cloud connectivity & MAPS
- Direct or indirect turn to enterprises
- Ideas for new services



## How are IXP members affected?

- ➤ IXPs act as catalysts for internet growth, esp. in highly regulated or monopolised markets
- IXP competition improves options, services and pricing
- Denser peering decreases internet costs and improve network quality and resilience

#### But..

- > Too many IXPs in an area might lead to segregation
- Networks might need to join more IXPs
- Routing challenges: same networks through multiple IXPs, remote peering, hot potato routing, etc.

Your tools: Documentation, Sources of Truth, BGP automation, BGP monitoring, Antispoofing/MANRS, RPKI.



## Digital Realty's IXP strategy

- 1 Focus on our core business
- 2 Recognise the value of IXPs
- 3 Collaborate with IXPs
- 4 Maintain neutrality
- 5 Help the Internet grow by fostering IXPs





## **LINX & Digital Realty**

- Excellent, long-standing relationship
- Mutual respect for each other's neutrality
- Digital Realty strongly appreciates the direct and indirect role of LINX in the growth of the Internet in London, the UK and globally

## **LINX & Digital Realty**

1.LINX presence at Digital Realty Data centres

#### **LINX LON1 & LON2**

https://www.peeringdb.com/ix/18 https://www.peeringdb.com/ix/321

Digital Realty Central London Campus (LON1-3, LHR18) & East London Campus (LHR19, LHR20, LHR21)

#### **LINX-NOVA**

https://www.peeringdb.com/ix/777

Digital Realty Ashburn ACC2, ACC3, ACC4, ACC5, ACC6, ACC7, ACC9

#### **LINX Nairobi**

https://www.peeringdb.com/ix/4231

icolo.io Nairobi One (NBO1)

- 2. LINX and Digital Realty cooperate on Cloud Connectivity
- 3. LINX partners with Digital Realty to expand its colocation services for its customers

Posted On: 19th April 2023 | By Lynsey Buckingham





### Digital Realty extends partnership with London Internet Exchange

Read more



Digital Realty (NYSE: DLR), the largest global provider of cloud- and carrier-neutral data center, colocation, and interconnection solutions, and the London Internet Exchange (LINX), today announced an extended partnership that will see Digital Realty's leading colocation services made available to LINX's expanding membership community.

As a reseller of Digital Realty's data center services, LINX – a mutually governed Internet Exchange Point (IXP) – provides its members with access to a wide range of colocation and connectivity solutions, including direct connections to major cloud providers such as Amazon Web Services (AWS), Microsoft Azure, and Google Cloud. As a result, customers will benefit from low latency, secure access to some of the world's leading cloud providers, helping to reduce costs and improving efficiency

## Questions?



Scan to contact us





## Thank you!

#### **Andreas Polyrakis**

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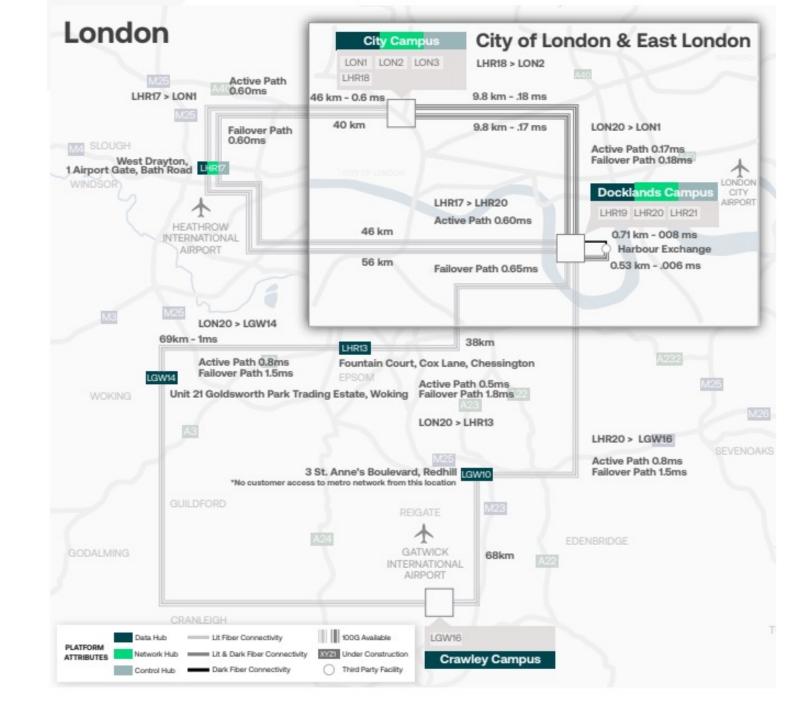


Scan to contact us



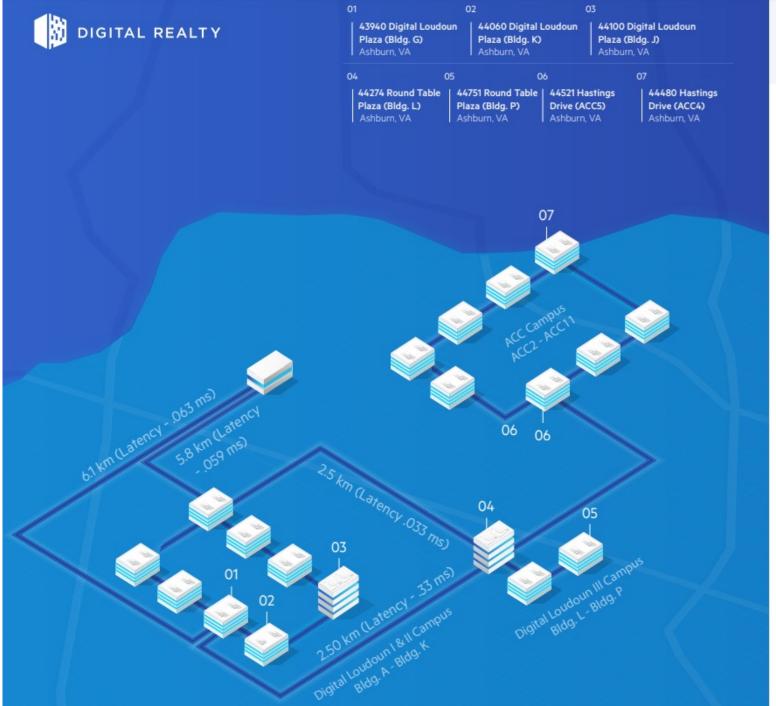


## Digital Realty London Metro Map





## Digital Realty Ashburn Metro Map



#### **Ashburn**

Connected Campus

#### **Customer Ecosystem**

Segment	Unique Customers
Cloud	25+
Content	15+
Enterprise	10+
Financial	15+
Information Technology	15+
Network	25+
Total	205+

#### Connectivity

#### Blended Bandwidth

IP Bandwidth Connect

#### **Direct Cloud Access** AWS Direct Connect

IBM Direct Link

Oracle FastConnect

#### **Multi Cloud Access**

Service Exchange

#### Internet Exchange Access

DRIX

LINX

Mega-IX

#### Capabilities



Cages, Cabinets & Private Suites



Lit Connectivity



Private Suites



Dark Fiber Connectivity



Cages & Cabinets



Lit & Dark Connectivity



Non-Digital Realty Facility

est. RTD = estimated Round Trip Delay

